

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2006

REGISTRATION NO.: 25008

BONDS ISSUED BY: City of Weatherby Lake

AMOUNT OF ISSUE: \$1,000,000.00

COUNTY: of Platte

DATE OF ISSUE: November 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving the streets in the City, including related drainage improvements and acquiring street department equipment

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 15,000.00	03/01/2010 *
	25,000.00	03/01/2011 *
	40,000.00	03/01/2012 *
4.000 %	80,000.00	03/01/2012 *
	45,000.00	03/01/2013 *
	60,000.00	03/01/2014 *
4.000 %	105,000.00	03/01/2014 *
	70,000.00	03/01/2015 *
	70,000.00	03/01/2016 *
4.125 %	140,000.00	03/01/2016 *
	80,000.00	03/01/2017 *
	95,000.00	03/01/2018 *
4.250 %	175,000.00	03/01/2018 *
	105,000.00	03/01/2019 *
	120,000.00	03/01/2020 *
4.300 %	225,000.00	03/01/2020 *
	130,000.00	03/01/2021 *
	145,000.00	03/01/2022 *
4.400 %	275,000.00	03/01/2022 *

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$982,779.05

INTEREST RATE: 4.4729%

ASSESSED VALUATION: \$39,694,815

INDEBTEDNESS: (Including this issue) \$2,870,000

NOTICE OF ELECTION: Published one newspaper July 27, 2006; second newspaper July 27 and August 3, 2006

DATE OF ELECTION: August 8, 2006

ELECTION RESULTS: Yes...364; No...172

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable